

# The Tealwood Difference

## About You

- Are you experiencing the benefits of a customized, personal investment strategy and relationship?
- Are you an **Intelligent Investor** who wants a different experience from the conventional, mass-market, cookie cutter industrial model?
- In short, are you looking to raise the bar on your investment experience, and you know there has to be a better way?

## About Tealwood

- A Dedicated Investor engaging in strategic security selection, concentrated positions, and low investment turnover.
- Focused on value and quality investing, our approach is unique, opportunistic, and contrarian when appropriate.
- Recognized as a trusted partner with high touch client relationships.

*Tealwood Asset Management reflects the wisdom and knowledge that comes from years of experience. Tealwood's long-term investment approach is designed to meet your individual objectives, identify opportunities, and deliver results.*



**TEALWOOD**  
ASSET MANAGEMENT

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Note: No fish were harmed in the creation of this brochure.

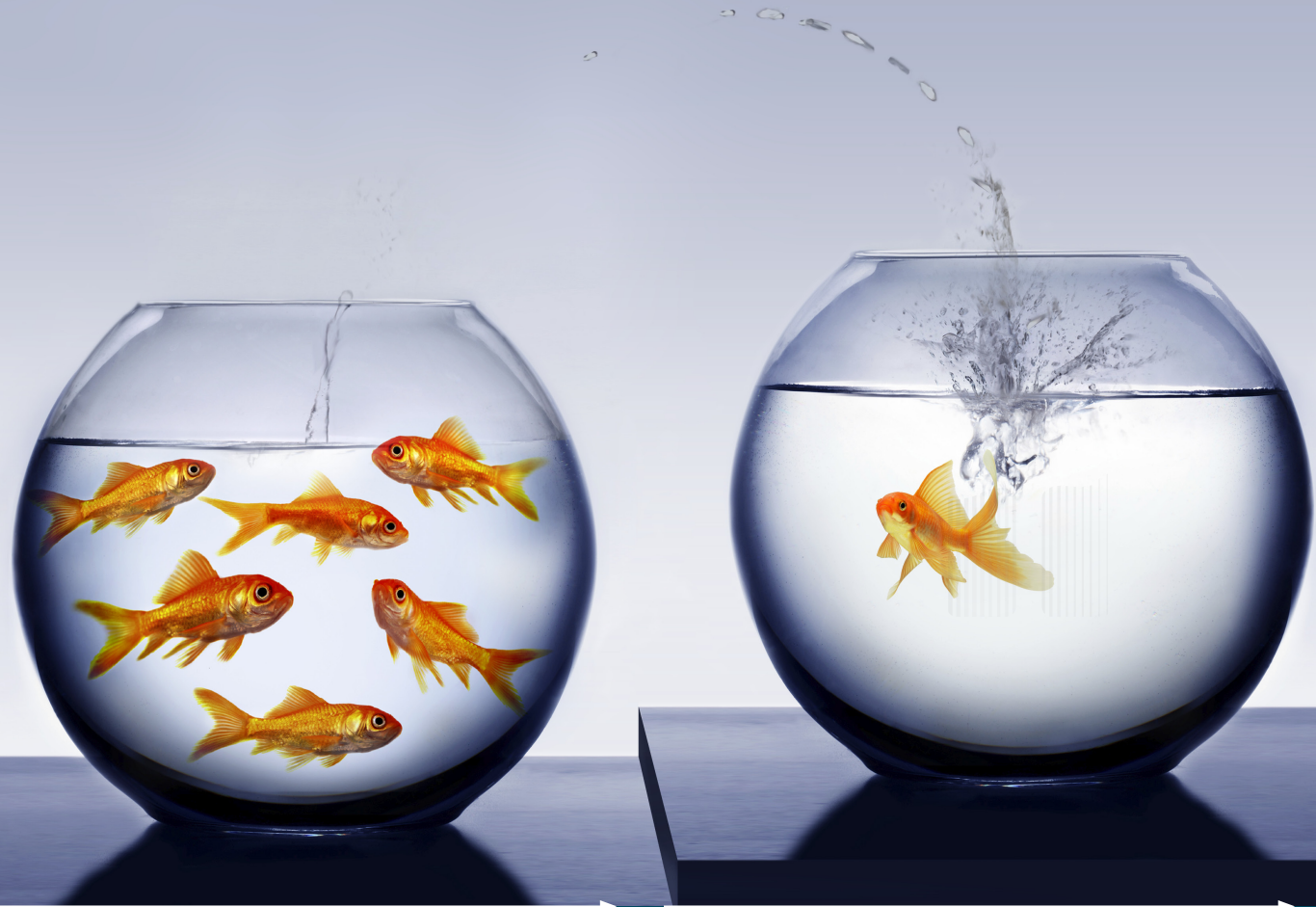


**TEALWOOD**  
ASSET MANAGEMENT



Escape the mass-market experience of investing and take the plunge to an elite experience.

Our aim is long-term partnership focused on relationships and results.



Tealwood Asset Management helps **Intelligent Investors** break out of mass-market mediocrity.

#### The mass-market experience.

- Quasi-indexing strategies that seek average returns.
- Over-diversification/watered-down portfolios.
- Little or no advantage from security selection.
- Little emphasis on customized, personalized strategy.

#### The Intelligent Investor Solution.

- **Assessment**— Listen and understand your goals.
- **Analysis**— Determine strategic fit and alignment of current portfolio. Consider tax effect.
- **Customization**— Strategic and customized allocation recommendation.
- **Fulfillment**— Proven track record, unique investment and strategy.
- **Relationship**— Ongoing evaluation of objectives, goals, strategy and results. High touch client care.